

Sponsored by the Louisiana Credit Union League and the Mississippi Credit Union Association

June 24 - 26, 2010  
Sheraton Hotel  
New Orleans, LA

# Louisiana-Mississippi Supervisory Committee Conference



## Louisiana-Mississippi Supervisory Committee Conference

### About the Conference

Join us at the Sheraton Hotel in historic New Orleans, Louisiana for the 2010 Louisiana-Mississippi Supervisory Committee Conference. This year's conference is packed with great educational sessions and speakers, wonderful networking opportunities, and delicious food. Topics include emerging trends, understanding financial statements, and more. Whether you are a supervisory committee member, board member, CEO, or manager, this conference gives you a wonderful opportunity to understand and implement successful principles that make you more dynamic and effective in your role at the credit union.

### Conference Agenda

#### Thursday, June 24

- 12:30 – 1:00 p.m. Registration
- 1:00 – 1:15 p.m. Welcome
- 1:15 – 2:30 p.m. NCUA Update
- 2:30 – 2:45 p.m. Break
- 2:45 – 4:00 p.m. Questions Supervisory Committee Members Should be Asking
- 6:00 – 8:00 p.m. Welcome Reception

#### Friday, June 25

- 8:00 – 8:30 a.m. Continental Breakfast
- 8:30 – 9:30 a.m. Emerging Trends for Supervisory Committees
- 9:30 – 10:30 a.m. Accelerating the Performance of your Committee – Part I
- 10:30 – 10:45 a.m. Break
- 10:45 – 11:45 a.m. Accelerating the Performance of your Committee – Part II
- 11:45 – 1:00 p.m. Lunch
- 1:00 – 2:30 p.m. Financial Statements: CU vs. For Profit & How to Read for What You Need
- 2:30 p.m. Afternoon Free

#### Friday, June 26

- 7:30 – 8:30 a.m. Plated Breakfast
- 8:30 – 9:30 a.m. Supervisory Committee Audits
- 9:30 – 10:30 a.m. How Supervisory Committees can Succeed in Today's Regulatory Environment
- 10:30 a.m. Adjournment
- 12:00 noon Hotel Checkout

*\* All times and session topics are tentative and subject to change.*

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## About the Sessions

### Questions Supervisory Committee Members Should be Asking (Ron Parker)

This session presents questions developed during 35 years of experience as a board member, a supervisory committee member and an assurance partner. Questions relate to all areas of Credit Union operations.

### Accelerating the Performance of you Committee Part I & II (Ron Parker)

In your role as a Supervisory Committee member, you have been empowered to oversee the financial affairs and strengths of your Credit Union. This session will help you sort out the complexities of this task. The second half of the presentation will help you gain a better understanding of your role as a Supervisory Committee member.

### Financial Statements: CU vs. For Profit and How to Read Them for What You Need (Rory Rowland)

Designed for supervisory committee members with or without a financial background, the goal of this session is to make financial statements more understandable and useful by comparing them to for profit financials that you may be more familiar with. This is an opportunity to find what is most useful in your credit union's financial statements.

### How Supervisory Committees can Succeed in Today's Regulatory Environment (Rory Rowland)

Take SARs, add some BSA, then a pinch of AML, and before long the supervisory committee is drowning in acronym stew. Get plain-English descriptions of your changing responsibilities, tools to improve your audit reports, and up-to-the minute tips on what examiners are looking for.

### Federal Regulatory Update (Richard Handrick & Anthony Manuel, NCUA)

This session will provide a brief outline of primary responsibilities for SC members, as well as a summary of any new rules, regulations, regulatory or supervisory initiatives relevant to SC members. We will also discuss examples of poor risk management practices, misappropriations, errors and omissions that have led to credit union losses. You will learn: What are red flags for the supervisory committee? What happens when NCUA receives a complaint from a credit union member? What tasks can I assign the internal auditor? What can I expect from credit union management as a SC member? What can I do as a SC member to improve internal controls at my credit union? What are the critical requirements for a member account verification?

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## Educational Investment

Your educational investment is only \$480 per person to attend the entire conference. This fee includes complete registration materials and handouts; refreshments at all breaks; welcome reception on Thursday evening; breakfast and lunch on Friday; and breakfast on Saturday.

The registration fee for guests is \$150 per person and includes welcome reception on Thursday evening; breakfast and lunch on Friday; and breakfast on Saturday.

## Location

This conference is being hosted at The Sheraton New Orleans Hotel, 500 Canal Street. Work, play or simply relax within an atmosphere of endless excitement from the heart of one of the world's greatest cities. Arise to a breakfast of beignets and café au lait. Lounge in our lobby with the new Link @ Sheraton powered by Microsoft. Spend an afternoon shopping Royal Street and the French Market. Relax in Jackson Square or dine at a world famous restaurant in the French Quarter.

## Accommodations

Our room rate at the Sheraton New Orleans Hotel for this conference is \$119 single/double. For reservations, contact the hotel directly at (888) 627-7033. Indicate that you are with the Louisiana Credit Union League group to receive this rate.

## 5 Easy Ways to Register:

### By Mail

824 Elmwood Park Blvd, Suite 200  
Harahan, LA 70123

### By Email

[education@lcul.com](mailto:education@lcul.com)

### By Phone

(800) 452-7221  
Ext. 3021

### By Fax

(504) 736-3677

Online at [www.lcul.com](http://www.lcul.com)

## Questions?

If you have additional questions, please contact Jill Kitchens, LCUL Director of Education & Communications, at (800) 452-7221, ext. 3021 or [jkitchens@lcul.com](mailto:jkitchens@lcul.com). You may also contact Tom McWilliams, MSCUA Senior Vice President, at (800) 748-8627, ext. 311 or [tmcwilliams@mscua.com](mailto:tmcwilliams@mscua.com).

## Cancellation Policy

If notice is received at least ten business days before the conference, we will refund your full registration fee. A \$50 cancellation fee will be charged for cancellations received later than ten business days before the conference. **No shows will be billed.**

*Please be advised that Louisiana Credit Union League reserves the right to photograph any and all program attendees and guests during program activities and meetings and reprint such photographs, in whole or in part, for future LCUL promotional uses.*